AASTHA SPINTEX LIMITED – IPO TRACK RECORD

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Remarks</th></tr>
<tr><td>1.</td><td>Type of issue (IPO/FPO)</td><td>Initial Public Offer (IPO) on Mainboard</td></tr>
<tr><td>2.</td><td>Issue size (Rs. Crore)</td><td>Rs. 17,000.00 Lakhs through Fresh Issue of Equity Shares</td></tr>
<tr><td>3.</td><td>Grade of issue along with name of the rating agency</td><td>Not applicable as the issue is being made in terms of Chapter II of the SEBI (ICDR) Regulations, 2018</td></tr>
<tr><td>4.</td><td>Subscription level (number of times). If the Issue was undersubscribed, please clarify how the funds were arranged.</td><td>The issue was oversubscribed by 4.97 times (after technical rejection)
Source: Final Post Issue Report dated July 7, 2026.</td></tr>
<tr><td rowspan="6">5.</td><td colspan="2">QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges</td></tr>
<tr><td>a) allotment in the issue</td><td>5.89%
Source: Shareholding Pattern submitted to BSE.</td></tr>
<tr><td>b) at the end of 1st Quarter immediately after the Listing of the issue</td><td>0.00%</td></tr>
<tr><td>c) at the end of 1st FY [i.e. March 31, 2027]</td><td>NA</td></tr>
<tr><td>d) at the end of 2nd FY [i.e. March 31, 2028]</td><td>NA</td></tr>
<tr><td>e) at the end of 3rd FY [i.e. March 31, 2029]</td><td>NA</td></tr>
<tr><td colspan="3">Note: QIB holdings not disclosed as relevant period/ financial years has not been completed.</td></tr>
<tr><td>6.</td><td>Financials of the issuer (as per the annual financial result submitted to stock exchange under Clause 41 of the listing agreement)</td><td>Rs. in Crores
<table>
<tr><th>Parameters</th><th>1st FY [i.e. March 31, 2027]</th><th>2nd FY [i.e. March 31, 2028]</th><th>3rd FY [i.e. March 31, 2029]</th></tr>
<tr><td>Income from operations</td><td>NA</td><td>NA</td><td>NA</td></tr>
<tr><td>Net Profit for the period</td><td>NA</td><td>NA</td><td>NA</td></tr>
<tr><td>Paid-up equity share capital</td><td>NA</td><td>NA</td><td>NA</td></tr>
<tr><td>Reserves excluding revaluation reserves</td><td>NA</td><td>NA</td><td>NA</td></tr>
</table>
Note: Financial parameters not disclosed as financial years has not been completed.</td></tr>
<tr><td rowspan="2">7.</td><td colspan="2">Trading status in the script of the issuer (whether frequently traded (as defined under Regulation 2(j) of SEBI (SAST) Regulations, 2011) or Infrequently traded/delisted/suspended by any stock exchange, etc.)</td></tr>
<tr><td>a) at the end of 1st FY [i.e. March 31, 2027]</td><td>NA</td></tr>
</table>

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Remarks</th></tr>
<tr><td></td><td>b) at the end of 2nd FY [i.e. March 31, 2028]</td><td>NA</td></tr>
<tr><td></td><td>c) at the end of 3rd FY [i.e. March 31, 2029]</td><td>NA</td></tr>
<tr><td></td><td colspan="2">Note: Trading Status not disclosed as relevant financial years has not been completed.</td></tr>
<tr><td rowspan="5">8.</td><td colspan="2">Change if any, in directors of issuer from the disclosures in the offer document (see Clause 30 of the Listing Agreement)</td></tr>
<tr><td>a) at the end of 1st FY [i.e. March 31, 2027]</td><td>
<table>
<tr><th>Name of Director</th><th>Appointed / Resigned</th><th>Date</th></tr>
<tr><td>Mr. Utsav Himanshu Trivedi</td><td>Appointed</td><td>August 25, 2026</td></tr>
<tr><td>Mr. Anant Bharatbhai Bhatt</td><td>Resignation</td><td>August 25, 2026</td></tr>
<tr><td>Mr. Jashwant Valijibhai Patel</td><td>Resignation (due to his demise)</td><td>November 6, 2026</td></tr>
</table>
</td></tr>
<tr><td>b) at the end of 2nd FY [i.e. March 31, 2028]</td><td>NA</td></tr>
<tr><td>c) at the end of 3rd FY [i.e. March 31, 2029]</td><td>NA</td></tr>
<tr><td colspan="2">Note: Change in management not disclosed as relevant financial years has not been completed.</td></tr>
<tr><td rowspan="4">9.</td><td colspan="2">Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV (e) of the Listing Agreement)</td></tr>
<tr><td>a) as disclosed in the Offer Documents</td><td>Nil</td></tr>
<tr><td>b) Actual Implementation</td><td>Nil</td></tr>
<tr><td>c) Reason for delayed in implementation, if any</td><td>Nil</td></tr>
<tr><td rowspan="3">10.</td><td colspan="2">Status of utilization of issue proceeds (as submitted to Stock exchanges under Clause 41,43 and 43A of the Listing Agreement)</td></tr>
<tr><td>a) as disclosed in the Offer Documents</td><td>(Rs. In Crore)
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount</th></tr>
<tr><td>1.</td><td>Part Payment of the purchase consideration for the acquisition of Falcon Yarns Private Limited</td><td>11,151.00</td></tr>
<tr><td>2.</td><td>Inter-Corporate deposits for funding working capital requirement of Falcon Yarns Private Limited</td><td>1,000.00</td></tr>
<tr><td>3.</td><td>General Corporate Purpose</td><td>4,047.36</td></tr>
<tr><td></td><td>Net Proceeds</td><td>16,198.36</td></tr>
</table>
</td></tr>
<tr><td>b) Actual Utilization up to November 14, 2016</td><td>(Rs. In Crore)
<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Amount</th></tr>
<tr><td>1.</td><td>Part Payment of the purchase consideration for the acquisition of Falcon Yarns Private Limited</td><td>11,151.00</td></tr>
<tr><td>2.</td><td>Inter-Corporate deposits for funding working capital requirement of Falcon Yarns Private Limited</td><td>1,000.00</td></tr>
</table>
</td></tr>
</table>

Sr. No.	Particulars	Remarks
		3. General Corporate Purpose — 4,044(2) Notes: 1. As certified by M/s. SNDK Associates LLP, Chartered Accountants through their certificate dated November 7, 2026. 2. The Company has made payments aggregating to Rs. 31.39 crore towards the purchase of raw material against proforma invoices. In the absence of corresponding tax invoices, Monitoring Agency has verified the payments based on bank statements, proforma invoices and party ledgers. However, Monitoring Agency has not independently verified the actual receipt of raw materials and the underlying transactions through supporting documents such as tax invoices and goods receipt notes. Accordingly, Monitoring Agency has relied on the CA certificate and management declaration in this regard. Also, the Company has paid Rs. 0.37 crore to long pending creditors with invoices dating to October 2025.
	c) Reason for deviation, if any	Nil deviation
11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the Listing Agreement)	None*
12.	Price Related Data:	
	Issue Price (Rs.)	Rs. 136/-
	Designated Stock Exchange	Mainboard
	Listing Date	July 6, 2026

*To be submitted till the time the Issue Proceeds have been fully utilised.

Price Parameters	At close of listing day (i.e. July 6, 2026)	At close of 30th calendar day from listing day (i.e. August 5, 2026)	At close of 90th calendar day from listing day (i.e. October 4, 2026)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing Price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)
Market Price	136.45	92.11	30.90	NA	NA	NA	NA	NA	NA	NA	NA	NA

Price Parameters	At close of listing day (i.e. July 6, 2026)	At close of 30th calendar day from listing day (i.e. August 5, 2026)	At close of 90th calendar day from listing day (i.e. October 4, 2026)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing Price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)	Closing Price	High (during the FY)	Low (during the FY)
Index (of the Designated Stock Exchange): BSE SENSEX 50	25,579.93	25,805.34	23,695.24	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

1. *The Company has issued Bonus Shares in the ratio of 1:1 on September 28, 2026.*
2. *Prices of BSE are considered for above calculations.*
3. *In case any of the above reporting dates happens to be a holiday, the immediately following working day is considered.*

13. Basis for Issue Price and comparison with Peer Group & Industry Average

Accounting Ratio	Name of the Company	Face Value Per Share (Rs.)	As disclosed in the Offer Document (See clause (2)(VII)(K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY#	At the end of 2nd FY#	At the end of 3rd FY#
Basic EPS	Issuer	10	8.29	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	114.83	NA	NA	NA
	Lagnam Spintex Limited	10	7.28	NA	NA	NA
	Pashupati Cotspin Limited	1	0.82	NA	NA	NA
	Industry Average		**40.98**	**NA**	**NA**	**NA**
P/E (On Basic EPS)	Issuer	10	16.41	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	15.33	NA	NA	NA
	Lagnam Spintex Limited	10	10.95	NA	NA	NA
	Pashupati Cotspin Limited	1	107.59	NA	NA	NA

	Industry Average		**44.62**	**NA**	**NA**	**NA**
RoNW (%)	Issuer	10	18.93%	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	7.27%	NA	NA	NA
	Lagnam Spintex Limited	10	10.64%	NA	NA	NA
	Pashupati Cotspin Limited	1	8.35%	NA	NA	NA
	Industry Average		**8.75%**	**NA**	**NA**	**NA**
NAV per Share	Issuer	10	43.80	NA	NA	NA
	Peer Group:					
	Ambika Cotton Mills Limited	10	1579.25	NA	NA	NA
	Lagnam Spintex Limited	10	68.41	NA	NA	NA
	Pashupati Cotspin Limited	1	9.78	NA	NA	NA
	Industry Average		**552.48**	**NA**	**NA**	**NA**

**Source: For the Issuer Prospectus dated July 01, 2026 based on restated financial statement for period ended on March 31, 2025. For the peer group of companies, the financial information is extracted from the regulatory filings made by such companies for the period ended on March 31, 2025.*

 # Financial information not available as reporting for the relevant years has not been completed/ not available at public domain.

Note: Industry average has been calculated by taking the average of peer group companies

14.	Any other material information:	For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

Notes:

- Since the shares of the Company were listed on July 06, 2026, we are considering (i) March 31, 2027 as the 1st Financial, (ii) March 31, 2028 as the 2nd Financial Year and (iii) March 31, 2029 as the 3rd Financial Year
- P/E Ratio has been computed based on the closing market price of equity shares on NSE on June 30, 2026.